

5 Reasons to inform your boss as to “why” ...

YOU should have the upcoming TPSU Program on your Calendar!

The Plan Sponsor University recognizes the need for your company to use resources in the most efficient manner as possible. There are sometimes situations where maybe your peers or your boss may not fully realize the challenge associated with serving as a Plan Fiduciary. Finding true specialized and award-winning Education close to where you work, on the topic - How to be a good Fiduciary is not easy. But you have done it – and now you want to take advantage of this opportunity!

Plan Fiduciaries leave our programs invigorated, educated, and excited about what the retirement plan can do for the plan participants and the plan sponsor.

To get you a seat at our next class, we want to help you by giving you the top 5 reasons your boss should WANT you to attend.

Reason # 1: “I have had no formalized training or education in how to be a Prudent Fiduciary”

I have been learning ‘on the job’ – and you know we do not have a thorough in-house Fiduciary Education program... The Plan Sponsor University’s award-winning education and training is approved for Continuing Education from SHRM (the Society for Human Resources Management), HRCI (the Human Resources Certification Institute), CPE (CPA’s), APA (the American Payroll Association).

- Why not learn from TPSU, the Industry Leader?
- TPSU has educated plan fiduciaries at over 300 programs nationwide.

Reason # 2: “This is a NO SALES environment.”

We do work THROUGH Lunch!

- No time will be spent on selling products.
- No one will be attempting to have you replace any of your providers or vendors.

Reason # 3: “The Plan Sponsor University (TPSU) has educated over 5,000 plan Fiduciaries across the U.S.”

And they will be LOCAL!

- There is no large Travel-budget required to learn through the Plan Sponsor University.
- Space is limited.

***Reason # 4:* Department of Labor audits now ask, “What Fiduciary Education has your retirement committee experienced?”**

Can there be any better reason than this one?

***Reason # 5:* You will return to work with a completed checklist, a knowledge of retirement-plan best practices and access to the TPSU online courses.**

- When you leave the TPSU Education Program, you will have a Plan. A Plan for your Plan.
- You will also be given access to the TPSU online courses.
- Build your company’s reputation as a good place from which to retire.

***BONUS Reason:* There is No Cost to attend – or to use the TPSU Online Courses**

- Breakfast will be provided.
- Lunch will be provided.
- I can still return to Work, after the TPSU Program, *if I have to!*
- All TPSU Programs end ON TIME!

Overseeing your organization’s retirement plan is not an easy task; however, it IS an important one. One that requires you to comprehend what it takes to be a “Prudent Fiduciary”. Let TPSU help you with that.